

CLIENT INTAKE FORM

Please send completed application form and all required documents to email:
info@ithusengsolutions.co.za

Details of consumer	First Names			
	Surname			
Identity Number		Gender		
Marital Status		Type of application	Single	Joint
Physical Address	Number	Street		
	Suburb			
	City		Code	
	Province		No of Dependents	
E-mail	Own			
	Spouse			
Phone	Home		Work	
Fax	Home		Work	
Cell Number	Own		Spouse	
Employment details	Name of Employer		Occupation	
	Salary Date		Period Employed	
	Permanent/ Contractor			
	Position Held			
Where did you hear about our company?	<input type="checkbox"/> Newspaper <input type="checkbox"/> Television <input type="checkbox"/> Radio <input type="checkbox"/> Word of Mouth <input type="checkbox"/> Magazine <input type="checkbox"/> Workshops <input type="checkbox"/> Credit Bureau <input type="checkbox"/> Credit grantor/Service Provider <input type="checkbox"/> SMS Call Back <input type="checkbox"/> Other (<i>Please specify</i>) _____			

Please inform us of any changes in your address or particulars.

Short description of current financial difficulties/Dispute
 (Why do you require assistance from us)

STATUS OF DISPUTE

Have you approached any of the entities below for assistance:

- National Credit Regulator or other Regulator?
- An Ombudsman?
- A Court or Attorney?
- A Debt Counsellor?

ASSETS & LIABILITIES

Please note:

- Failure to complete this section may lead to a delay in processing the matter.
- Please attach a copy of the most recent pay slip/s and ID document/s.
- 3 months bank statement (recent bank statements)

INCOME BRACKET

Amounts	Tick Box	Amounts	Tick Box
R0- R2000	<input type="checkbox"/>	R10001 –R20000	<input type="checkbox"/>
R2001- R5000	<input type="checkbox"/>	R20001- R40000	<input type="checkbox"/>
R5001-R10000	<input type="checkbox"/>	R40001+	<input type="checkbox"/>

INCOME & EXPENDITURE

Please note: If other category is more than R1000 please attach a separate sheet and provide details of how the expenses are made up.

Monthly Income	Amount	Monthly Expenses	Amount
Salary	R	Bond/Rent	R
Spouse Salary	R	Motor Vehicle	R
Other Income	R	Water and Electricity	R
Pension Fund	R	Rates and Taxes	R
Medical Aid	R	Groceries	R
Tax	R	Insurance(short term)	R
		Clothes	R
		Transport/ Petrol	R
		Education	R
		Medical Expenditure	R
		Insurance (long term)	R
		Allowance	R
		Entertainment	R
		TV License/ DSTV	R
Total Income	R	Telephone	R
Total Expenditure	R	Other (Stokvel)	R
Balance / Shortfall	R	Expenditure Total	R

Please note: If other category is more than R1000 please attach a separate sheet and provide details of how the expenses are made up.

Account Details

Name of Creditor	Account number	Product type	Balance	Installment	Arrears	Current installment
1			R	R	R	R
2			R	R	R	R
3			R	R	R	R
4			R	R	R	R
5			R	R	R	R
6			R	R	R	R

7			R	R	R	R
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Please note: If the space above is not sufficient please attach additional accounts on a separate sheet. Attach a copy of the most recent statement for each of the creditors you have listed above. If you have more than 5 creditors please attach a separate sheet with the relevant information.

ASSET REGISTER

NAME OF ASSET	VALUE	STATUS
1.		
2.		
3.		
4.		
5.		

DECLARATION BY APPLICANT

I, confirm that:

- The information provided above is truthful and I understand it will be used to assess my financial circumstances or investigate my dispute.
- Ithuseng Credit Solutions (ICS) may need to communicate with other organizations and may need to exchange my information in this regard. Care will be taken by ICS to use the information only for the Intended purposes.
- I, the applicant, hereby consent that confidential information relating to myself, my credit agreements and any other relevant information may be obtained from and provided by my credit providers, Attorneys, Debt Collectors and other relevant entities for the purpose of assisting me with my financial difficulties or Dispute.

Consumer's Signature

Date.....

Ithuseng Credit Solutions (Pty)Ltd.

Office: 011 326 3459 | WhatsApp: 071 850 1706

Address: Shop No 322, Level 3, Banking Court, Randburg Square Shopping Centre, Pretoria Avenue, Ferndale, 2196

Co Registration number: 2010/012339/07 | Debt Counselling Registration number: NCRDC2476

Registered Alternative Dispute Resolution Agent ADR10

Directors: EM Mphahlele | Ms Meladi Mampane